

7

111252016001230

SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page The following document has been received:

 Receiving Officer/Encoder
 : Jojit Licudine

 Receiving Branch
 : SEC Head Office

 Receipt Date and Time
 : November 25, 2016 04:48:36 PM

 Received From
 : Head Office

Company Representative

Doc Source

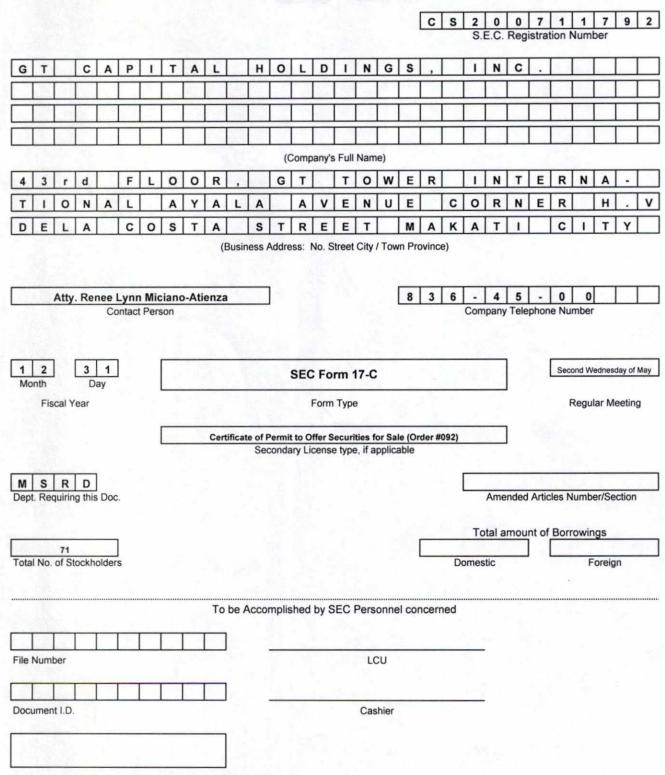
Company Information

SEC Registration No.	CS200711792
Company Name	GT CAPITAL HOLDINGS, INC.
Industry Classification	Financial Holding Company Activities
Company Type	Stock Corporation

Document Information

Document ID	111252016001230
Document Type	17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code	17-C
Period Covered	November 23, 2016
No. of Days Late	0
Department	CFD
Remarks	

COVER SHEET



Remarks = Pls. use black ink for scanning purposes.





SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. November 23, 2016 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867
- 4. <u>GT Capital Holdings, Inc.</u> Exact name of issuer as specified in its charter
- 5. <u>Philippines</u> Province, country or other jurisdiction of incorporation
 6. (SEC Use Only) Industry Classification Code:
- 7. <u>43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City</u> Postal Code: **1227**

Address of principal office:

- 8 (632) 836-4500 Issuer's telephone number, including area code
- 9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Tit	le of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding	
	Common	174,300,000	None	
Corp	orate Retail Bonds		Php21.8 billion	
Perpetual F	Preferred Shares (GTPPA)	4,839,240	None	
Perpetual I	Preferred Shares (GTPPB)	7,160,760	None	

11. Indicate the item numbers reported herein:

Item 9. Other Events





Please see below additional disbursement of GT Capital Holdings, Inc. from the gross proceeds of the offering of Series "A" and Series "B" Perpetual Preferred Shares:

Date of disbursement	Use of Proceeds	Details	Amount in Php (in millions)
November 23, 2016	Acquisition of Metropolitan	Acquisition of 1,309,900 MBT	101.00
	Bank and Trust Company ("MBT") shares	shares for November 18, 2016 Transaction Date	(inclusive of VAT and other expenses)

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc. Issuer

MR. FRANCISCO H. SUAREZ, JR. M

Executive Vice President / Chief Financial Officer

Date: November 23, 2016